Department of Social and Health Services Olympia, Washington

EAZ Manual

Revision # 983

Category Treatment of Income Chart

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Summary

Updated section to align with plain talk requirements.

See below for edited text:

Treatment of Income Chart

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Purpose:

NOTE: A blank box means that no information is available at this time.

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Additional Requirements for Emergent Needs (AREN)	N/A	Excluded - When paid to a Third Party Unearned - When paid directly to the client	<u>Excluded</u>

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Adoption Support	Excluded	Unearned	Excluded
Adult family home	See WAC 388-450-0080		
Advance on wages (draws)	Earned		
Agent Orange Act of 1991	Excluded Lump sum - See LUMP SUM PAYMENTS		<u>Excluded</u>
Agent Orange disability payments, PL 101-201	Excluded		
Alaska Permanent Fund distributions	Unearned		
Alimony or spousal maintenance	Excluded - When client receives TANF/SFA and payment is included with child support order Unearned - All other payments		Unearned
AmeriCorps income and all payments under the National and Community Service Trust Act of 1993	Excluded See WAC 388-450-0045		Excluded See WAC 182-512- 0780
AmeriCorps VISTA or Vista income (NOTE: This is not the same as AmeriCorps only - See above)	Excluded	Excluded: If the VISTA volunteer received Basic Food or cash benefits when they joined the VISTA program, Earned: If the person was a VISTA volunteer when they applied for benefits. See WAC 388-450-0045	Excluded See WAC 182-512- 0780

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Annuity	Unearned		
Assistance from other agencies and organizations	See WAC 388-450-0055		See WAC 182-512- 0600
Austrian General Social Insurance Act payments under section 500 through 506	Excluded Unearned - Interest receive	d on these payments	
Back child support	See Child Support in this tal	ole.	
Blood or plasma sales	Earned - See WAC 388-450-	0080	
Bona fide loans: _*	Excluded		
Bonus	Earned - When received as an employee Unearned - When received on an ongoing basis after employment has terminated See LUMP SUM PAYMENTS - When received as one-time-payment after employment has terminated		Earned - Incentive bonus based on employee performance - Unearned - All other bonus
Bureau of Indian Affairs General Assistance *	Unearned		Excluded – See GENERAL INCOME EXCLUSIONS
Burial fund increase	Excluded - See RESOURCES		Excluded
Cash benefits reduced as a result of sanction or non-cooperation	N/A Unearned		
Cash payments from government, public, or private medical or social service agency	See specific income type		Excluded — When provided for medical or social services See WAC 182-512-

Income Type	Cash Assistance	Basic Food	SSI-Related Medical	
		l	0860	
Cash prizes, awards. lottery winnings	See LUMP SUM PAYMENTS	Unearned		
CEAP	N/A	Excluded	Excluded	
CEAP - For TANF/SFA households terminated while in WorkFirst sanction within the last six months. (NCS termination) *	Unearned - TANF/SFA	Excluded	<u>Excluded</u>	
	Excluded - Earnings from temporary work for the recent census			
	Earned Income - Earnings from permanent census employment			
Census Bureau wages:	-			
Earnings from temporary work for the 2010 census	Excluded			
Earnings from permanent census employment				
. ,	Earned Income			
	-			
	Excluded			
	-			
	-			
	Earned Income			

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Charitable cash donations*	See WAC 388-450-0055	See WAC 388-450-0055	See WAC 182-512- 0600
Child support received by—the client, including arrears Child support matrix	-Excluded - TANF/SFA recipients Unearned - Non-TANF/SFA		Unearned <u>— of the</u> <u>child for whom it is</u> <u>intended</u>
Child support (legally obligated) paid by the client	Disregarded See INCOME Allocation and Deeming	Amount paid by client is excluded as income See WAC 388-450-0015	-No income disregard
Civil liberties payments, PL 100- 383. Restitution payments made under the Wartime Relocation of Civilian's Act	Excluded		
COLA increases in Title II SSA beneficial benefits	Unearned		See Income Special Disregards Excluded
Combat Veteran Program Funds	Excluded		
Combat Pay - Special Pay while serving in a combat zone.	Excluded Increased amount paid to assistance unit while service member is deployed to a combat zone.		
Court Ordered Payments other than Child Support	Lump-Sum Payment Amount paid as a one-time payment Unearned Amount paid in multiple (more than one) payments		Lump-Sum Payment Amount paid as a one-time payment See COUNTABLE INCOME AND LUMP SUM PAYMENT

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
			Unearned Amount paid in multiple (more than one) payments
Crime Victims Compensation Funds funded under PL 103-322 (Whether ran by state or federal program.)	Excluded		
Crime Victims Compensation (State-funded benefit through L&I)	Unearned - Amount paid to replace lost wages Reimbursement* - See Reimbursements in this table		
Crowd Funding Income (GoFund Me, Kickstarter, Indiegogo)	<u>Unearned</u>	Excluded - Counts as a liquid resource	
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Deemed income from an alien's sponsor	Unearned - See WAC 388-45 0156 and WAC 388-450-016		Unearned – See WACs 182-512-0790 and 182-512-0795
Disaster assistance to farmers when authorized under the Secretary of Agriculture under PL 100-387	Excluded		
Disaster relief & emergency assistance under PL 93-288, amended by PL 100-707 *	Excluded		
Disaster Unemployment Assistance (DUA)	Excluded		
Diversion Cash Assistance (DCA)	N/A	Excluded - See LUMP SUM PAYMENTS	<u>Excluded</u>

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Dividends or Interest	Unearned	1	
Drug (illicit) sales	Earned - Minus sSelf-emplo	pyment expenses	
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Earned income of a child	Excluded when meets the of Earned.	conditions in See WAC 388-4	50-0070 <u>; otherwise</u>
Earned income incentives and disregards for cash assistance	See WAC 388-450- 0170 TANF/SFA earned income incentive and deduction Earned N/A Food Assistance See WAC 388-450- 0170 TANF/SFA earned income incentive and deduction. See WAC 388-450-0177 ABD earned income incentive and deduction. See WAC 388-450-0178 HEN Referral earned income incentive and deduction.	N/A	
Earned Income In- Kind (working in exchange for rent, vehicle, TV)	Earned	Excluded Earned - If available income was diverted to in-kind income	Earned
Earned Income Tax Credit (EITC)≛	Excluded - See RESOURCES	1	Excluded – see WAC 182-512-0860
Economic Opportunity Act	Earned		

Income Type		Cash Assistance	Basic Food	SSI-Related Medical
Educational A	ssistance Opportu	nity Grants	I	1
Excluded				
	Title IV (grants/loans/ work-study) and Opportunity Grants	<u>Excluded</u>		
Educational Benefits	WorkFirst or state-funded college work study	Evoluded	Unearned See WAC 388-450-0035 to allocate expenses.	<u>Excluded</u>
	Other educational assistance including Veteran's Administration and Carl D. Perkins Vocational & Applied Tech Act	<u>Unearned</u> <u>See WAC 388-450-0035 to a</u>	illocate expenses.	Unearned See WAC 182-512- 0760 to allocate expenses.
Egg or sperm	donation	Earned (Self-Employment) See WAC 388-450-0080		I
Emergency Ac Requirement authorized to RCA clients		ments a Third Party		-

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Employment or training programs income	See WAC 388-450-0045		
Energy assistance payments (LIHEAP)	Excluded		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Fellowships with work requirements	Earned		
First \$20 per month of a client's earned or unearned income	N/A		Excluded
First \$65 per month of a client's earned income, plus one-half of remainder	N/A		Excluded
Flexible benefits	Earned When client has option to cash out. (Count the amount client can receive as cash whether or not they choose to receive the benefit in cash.) See INCOME - Ownership and Availability		
Food benefits under the Food and Nutrition Act of 2008 (includes tribal commodities)	Persons cannot receive Basic Food and commodities through the Food Distribution Program on Indian Reservations (FDPIR) at the same time.		Excluded
Food Service Program for Children under the National School Lunch Act of 1966, PL 92-433 and 93-150	Excluded	,	
Foster Care maintenance Maintenance	Excluded <u>-IfWhen child</u> receiving Foster Care	Unearned - When child is in	n AU

Income Type		Cash Assistance	Basic Food	SSI-Related Medical	
payments Payments Payments Payments See WACs 388-454-388-454-0015.		payments isn't included in the cash AU. A child can't receive foster care payments and TANF/SFA cash assistance at the same time.	Excluded - When child is no	l ot <u>isn't</u> in AU	
Foster care retain	ner fees	Earned	Unearned	Earned	
Foster Grandpare under Title II of P	•	Excluded	I	l	
Funds for shared costs	household	Excluded	Excluded		
Gambling winnin	gs	Unearned			
Gate money from corrections	n adult	Unearned Excluded - See LUMP SUM PAYMENTS			
Gift Cards		Excluded See Income Special Types		Excluded — if not for food, clothing or shelter.	
Gifts	<u>Cash</u>	See WAC 388-450-0065 Exc Unearned ≥ \$30/quarter	luded ≤ \$30/quarter		
See WAC 388- 450-0065	Non-cash	See Resources			
Gifts to Children with life- threatening conditions, PL 105- 306		N/A		See WAC 182-512- 0820	
Health Profession Grant (HPOG) fur		Y Excluded See Educational Benefits		1	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical	
HUD Community Development block grant funds	Excluded			
HUD rental and/or utility subsidies under Section 8 of the housing act	Excluded			
Income Type	Cash Assistance	Basic Food	SSI-Related Medical	
Income a client's ineligible or non-applying spouse receives from a government agency (such as CHORE services)	See specific income type	Excluded		
Income specifically excluded from being counted as income under federal law	Excluded			
Income Tax refund	Excluded			
Income used for the cost of producing self-employment income	See WAC 388-450-0080WA determine how to deduct the employment income.	See WAC 182 512 0840		
Income which causes a client to lose SSI eligibility due solely to the reduction in the state supplement (SSP-) *	See specific income type	Excluded		
Individual & Family Services (IFS) payments	N/A Excluded			
Infrequent or irregular income*	Excluded - <u>≤Up to \$30/ per quarter If not reasonably anticipated.</u> Excluded - Up to \$30 per quarter Unearned - <u>≥Entire amount if greater than</u>		Excluded - Up to \$10.30 earned per quarter Excluded - Up to \$20.60 unearned	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
	\$30/quarter. If reasonably anticipated and greater than \$30/quarter.		per quarter
Insurance settlements	Excluded - See LUMP SUM	PAYMENTS	See COUNTABLE INCOME AND LUMP SUM PAYMENT
Interest received on repayments made to the client	Unearned		
Investment income	Unearned		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Job Corps income (under WIA (WIOA) See WAC 388-450-0045	Excluded See WAC 388-450-0045	Excluded – children ≤ 18 under parental control. Earned – children ≤ 18 not under parental control or ≥19.	Excluded See WAC 182-512- 0780
Joint bank accounts *	Unearned - If client withdr	aws more than their share of	the money
JTPA Income	See WAC 388-450-0045		
Jury duty income	Excluded	Excluded - Reimbursement Earned - Daily pay over a period of time One-Time-Payment - See Infrequent or irregular income in this chart	Unearned
Life estate income	Unearned		1
Loan repayments made to	Excluded		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
clients (principal only)			
Low-Income Home Energy Assistance Act (LIHEAA) under P.L. 99-425	Excluded		
Lump Sum Payments	Excluded if awarded for wrongful death, personal injury, damage or loss of property. Unearned – all other lump sums. See WAC 388-455-0015	Excluded Unearned - If a cash gift, See WAC 388-450-0065 Gifts - Cash and noncash	
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Maternity leave pay (client still employed)	Earned		
Meals	charge		Earned - When received in lieu of wages
Military pay	Earned - Include total entitlements as the gross monthly income. See Combat Pay for specific Combat Pay information.		y income.
Money excluded by the Social Security Administration (SSA) in a Plan for Achieving Self- Support (PASS) Under PL 102- 237	Excluded		
Money received for an absent or non- household member	Excluded Unearned - Any portion reta	ained by the AU	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Money withheld for repayment	Excluded	Unearned - For intentional non-compliance with federal or state means-tested program overpayments Excluded - All other overpayments	
Montgomery G-I Bill	See WAC 388-450-0035 #5	-Educational Benefits – Veter	an's Administration
Monthly allowances paid to children of Vietnam Veterans who are born with birth defects, PL 106-419, PL 104-204	Excluded		
Native American benefits & payments	See WAC 388-450-0040		
Nutrition Assistance Program (NAP) benefits from Puerto Rico, American Samoa, or Northern Mariana Islands	Excluded	Excluded	Excluded
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Ongoing Additional Requirements *	Excluded	Excluded - Amount for service animal food Unearned - All other ongoing additional requirements	
On-the-job training (OJT) wages See WAC 388-450-0045	Excluded if payments issued under WIA (WIOA) or support services from WorkFirst Earned if training	Excluded if for children ≤18 and under parental control for payments issued under WIA (WIOA)	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
	payments from vocational and rehabilitative programs are recognized by federal, state or local governments and if payment isn't reimbursementSee WAC 388-450-0045	Earned if client is ≥19 years old or ≤18 and not under parental control for payments under WIA (WIOA)	
Opportunity Grants	Excluded See Educational Be	<u>enefits</u>	
Panhandling	Unearned		
PASS income is money excluded by the Social Security Administration (SSA) in a Plan for Achieving Self-Support (PASS) Under PL 102-237	Excluded		
Payments under the Child Nutrition Act of 1966 P.L. 89- 642	Excluded		
Payments form the Dutch Government, under the Netherlands ' Act on Benefits for Victims of Persecution (WUV)	Excluded		Excluded Unearned - Interest earned on these payments
Payments under the Federal Republic of Germany 's Law for Compensation of National Socialist Persecution or German Restitution Act	Excluded		Excluded Unearned - Interest earned on these payments
Payments Under the Filipino Veterans Equity_Compensation Fund (Division A,	Excluded		

Cash Assistance	Basic Food	SSI-Related Medical
Excluded		Earned income if paid as a wage or salary Excluded if reimbursement of expenses or payment for services such as education, clothing or transportation.
Unearned		1
Earned - Minus self <u>Self</u> -emp	oloyment expenses	
Unearned		
Cash Assistance	Basic Food	SSI-Related Medical
Excluded	1	1
Unearned		
Contract - See RESOURCES Unearned - Payments	Unearned	
	Excluded Unearned Earned - Minus selfSelf-emp Unearned Cash Assistance Excluded Unearned Contract -	Excluded Unearned Earned - Minus selfSelf-employment expenses Unearned Cash Assistance Basic Food Excluded Unearned Contract - See RESOURCES Unearned

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
	from contract		
Re-Employ Washington Workers (RWW) cash incentive	N/A	Unearned	N/A
Refund by any public agency of taxes paid on real property or on food	N/A	N/A	
(insert anchor) Reimbursements	Excluded Unearned - Amounts in Excess of expenses Earned - Amounts in Excess of expenses when paid by employer	Excluded Unearned - Amounts that cover normal living expenses	
Rental or lease property income See WAC 388-450-0080	Earned – Self-employment – if spending 20 hours/week or more managing the property See WAC 388-450-0080 See WAC 388-450-0080Unearned – if spending less than 20 hours/week managing the property.		
Representative payee fees	N/A	Excluded - When set up by SSA for SSI / SSDI recipients Must not exceed the lesser of 10% of the monthly payment or \$33. Alcohol or drug payee fees must not exceed the lesser of 10% or \$64. SSA periodically adjusts the fees that a payee may charge for persons who receive SSI or SSD	Excluded

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
		Unearned - For all others	
Residuals	Earned		
Retirement	Unearned		
Retired Senior Volunteer Program (RSVP) under Title II of P.L. 93-113	Excluded		
Retroactive benefits (SSA, SSI, PA, UC, and VA)	Excluded - See LUMP SUM F	PAYMENTS	Excluded
Retroactive WCCC payments	Excluded	Excluded - See RESOURCES	
Reverse mortgage	Excluded		
Ricky Ray Hemophilia Relief Fund Act of 1998	Unearned	Excluded	
Room and board income	See WAC 388-450-0080		
Royalties	Unearned		Earned
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Savings bond interest	Unearned		
Securities income	Unearned		
Security deposit refunds	Excluded See RESOURCES		Disregarded
(insert anchor) Self- employment income	<u>Earned – Self-employment</u> See WAC 388-450-0080 and WAC 388-450-0085		
WAC 388-450-0080, 388-450-			

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
0085			
Self-employment income normally allowed as an income deductions by the IRS	Excluded		
Senior Companion Program under Title II of P.L. 93-113	Excluded	1	
Settlements	See LUMP SUM PAYMENTS		
Shared leave	Earned		1
Sick leave pay (client still employed)	Earned		
SSDI	Unearned		
SSI	Excluded See WAC 388-408-0020 – client receiving SSI can't receive TANF/SFA.	Unearned	
SSI related client's income to meet the needs of ineligible minor child	See specific income type		Excluded
SSI Income or State Supplement Payment (SSP)	Excluded	Unearned	Excluded
Strike benefits	Unearned		
Strike benefits for picket duty	Earned	Unearned	
Student loans	See WAC 388-450-0035 Educational Benefits		,
Summer youth employment or training programs	Excluded – for children	Excluded	

Income Type	Cash Assistance	Basic Food	SSI-Related Med
	who meet age, school/attendance per WACs 388-450-0070 and 388-404-0005.		
Support payment on behalf of a household member (paid directly to a third party)	See Vendor Payment in W	orker Responsibilities	Excluded
Surrogate mother services	Earned - Minus self <u>Self</u> - employment expenses	Earned - Minus self- employment expenses and amounts that are a reimbursement for expenses.Self- employment	
Susan Walker v. Bayer Corporation, settlement funds	N/A	Unearned - Monthly Payment Lump Sum - See LUMP SUM PAYMENTS	Excluded Unearned - Interearned on these payments
Income Type	Cash Assistance	Basic Food	SSI-Related Med
Tax rebates or special payments excluded under other laws	Excluded		
Time loss compensation	Unearned See WAC 388-4	50-0010	
Tips	Earned		Unearned - Und \$20 Earned - Over \$2
Title I, II, III of the Domestic Volunteer Act of 1973, PL 93- 113 - Including VISTA	Excluded See WAC 388-450-0045	Unearned (See WAC 388- 450-0045 for exceptions)	
Title I of the Elementary and	Earned		

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Secondary Education Act		<u>I</u>	
Title I of the National & Community Service <u>Trust</u> Act of 1993 (NCSA) (includes AmeriCorps Programs & Higher Education Service - Learning Program)	Excluded See WAC 388-450-0045		
Training allowances for GA- UABD/HEN clients	See WAC 388-450-0045		
Training allowances from vocational and rehabilitation programs	Earned when federal, state, or local government recognizes program and allowance isn't a reimbursement. See WAC 388-450-0045		
Travel advances	Earned - If a contract exists Earned - Minus expenses if no contract exists		
Unearned income in-kind (supplied)	Excluded		Unearned
Unemployment Compensation (UC) - before deductions	Unearned		
Uniform Relocation Assistance & Real Property Acquisition Policies Act of 1970, PL 94-646, section 218*	Excluded		
Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Vacation pay	Earned	Earned - If if still employed If employment terminated:	

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
		Excluded - Lump sum and if employment terminated Unearned - More than one payment and if employment terminated	
Vendor payments	Excluded	1	
Veteran Administration benefits (service connected compensation or improved pension)	Unearned		Unearned
Veteran's benefits designated for the veteran's dependent	Unearned		Excluded to the individual Countable income to the dependent/spouse
Veteran's benefits designated as aid and attendance or housebound allowance	Unearned		Excluded
Veteran's benefits designated as Unusual Medical Expenses (UME)	Unearned		Excluded
Victims of Nazi Persecution payments under P.L. 103-286	Excluded		
VOLAG - One time payments	Excluded		
VOLAG - Ongoing payments including Matching Grant Program	Unearned Counted as assis under WAC 388-450-0055.	tance from another agency o	r organization

Income Type	Cash Assistance	Basic Food	SSI-Related Medical
Wages, salaries, commissions, profits	Earned		
Witness pay	Excluded - See WAC 388- 450-0055	Excluded - Reimbursement Earned - Daily pay over a period of time If a One-time-payment - See Infrequent or irregular income	
Women, Infants & Children benefits (WIC)	Excluded		,
Work-Based Learning income for RISE participants	Excluded		
Work experience wages from Employment Security Department	See WAC 388-450-0045 <u>OJT</u>		
WorkFirst Supportive Service	Excluded		
payments	See WAC 388-450-0045		
WorkForce Training Funds - Training Completion (TECA)	See WAC 388-450-0055	Unearned - May be reduced by educational expenses	
Work related expenses	N/A		Excluded - If impairment related
Work study	See WAC 388-450-0035Edu	icational Benefits	1