### Background Check System (BCS) User Guide: Entity Administrator Functions

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#### About This Manual

Welcome to the Background Check System (BCS) User Manual. This manual is intended to serve as a guide as you perform administrative functions in BCS.

Please note that the BCS system (and therefore this manual) is subject to alteration. Modifications/updates to the manual may result from changes in State or Federal policies and procedures, BCS system upgrades, or other factors.

BCS was developed for use by the Department of Social and Health Services (DSHS) Background Check Central Unit (BCCU). Use of BCS and this manual is restricted to authorized end users only. BCCU may be contacted at <u>BCCUinquiry@dshs.wa.gov.</u>

#### Overview

Users of the Background Check System (BCS) are invited to register in BCS. An Oversight Program Administrator or Entity Account Administrator may add or update user profiles and send registration invitations to authorized users. Oversight roles are only available for internal users.

All entities must have a Primary Account Administrator (PAA) identified before they can access BCS, submit applications, or retrieve background check results from BCCU. The PAA is responsible for adding users to the entity account in BCS. This person may add additional Account Administrators who also may add new users to the account. The PAA is the main entity contact for the entity for BCCU.

BCS entity accounts can only be added by BCCU managers or by a data upload from an authorized DSHS partner agency. Entity Users are registered and activated by following a link generated and sent by BCS. New PAAs for entities may have to enter registration keys or temporary passwords, depending on their User Type (Internal User/External User). The user registration key is time sensitive and is only valid for seven (7) days. After seven days, the registration key will expire and the user will be required to contact BCCU or their PAA to request a new registration key.

#### **User Types and Statuses**

A User Type is the way the user accesses BCS. BCS includes two user types: Internal and External.

- 1. **Internal Users** access BCS through the state's Active Directory (AD) and have a state issued email address (Ex: @dshs.wa.gov).
  - a. Please refer to your program contact to determine whether you need access to BCS.
- 2. **External Users** access BCS through SecureAccess Washington (SAW). Any BCS user who is notin AD, or is outside the state firewall, will log into SAW before accessing BCS.
  - a. For assistance logging into BCS, please refer to the <u>Logging into BCS using SecureAccess</u> <u>Washington SAW user guide</u>.

# What Kind of BCS User Am I?

### Internal User DSHS State Employees DDA State Employees ALTSA State Employees State Oversight Program Employees

Use the Internal BCS Link: https://bcs.dshs.wa.gov

## External User

- AFH, ALF, Nursing Home Users
- Regional County Employees
- Medicaid Contracted HCA Users
- Private Home Care Agency Users
- DDA Contracted Entity Users

## Use the External BCS Link:

https://secureaccess.wa.gov/dshs/bcs

# Who Do I Call For Help?

SecureAccess Washington (SAW)		Background Check Central Un (BCCU)		
:	Multi-Factor Authentication (MFA) Forgot Username and/or Password Trouble Logging In to the SAW Site Updating Your Recovery Info Errors Messages Outside of the Background Check System (BCS)	<ul> <li>Submitting Background Checks</li> <li>Retrieving Background Results</li> <li>New Registration Keys</li> <li>Entity Account Assistance</li> <li>Error Messages Within the Background Check System (BCS)</li> </ul>		
	Call the SAW Helpline at 360-407-8631	Call BCCU at 360-902-0299 Option 2 for Tech Support		

BCS users have three types of statuses in the system. A user's Profile Status may be Enabled, Disabled, or Pending. A user's Entity Role Status may be Active or Inactive.

- 1. Enabled users may access BCS with any Active role.
- 2. Disabled users may not access BCS regardless of their role status. (If a user needs to be enabled the PAA will need to contact BCCU to request it).
- 3. Pending users may only access the BCS Registration page to enable their profile and activate their roles.

#### **User Groups and Roles**

User roles in BCS are based on a hierarchical structure which determines a user's level of account access. Different roles may be combined across multiple BCS accounts. When multiple roles or user groups are assigned, BCS will provide the user with the ability to access all the functions within their assigned roles. For example, a user may have an Oversight user role and an Entity Account user role. That person will be able to access all the Oversight pages and the Entity pages within BCS. Oversight user roles are only available for internal users. A user could also be the Account Administrator for one account and an Account User for another account.

An entity Account Administrator may perform actions in BCS to manage a user's BCS account. Account administration includes:

- Managing Users
  - How to Add a New User
  - How to Update a User
  - How to Add an Additional Role
  - How to Generate a New Registration Letter
  - How to Change the PAA

#### **Managing Users**

A user is assigned to a specific account (s). BCS users may have different roles assigned to them for each account they have access to. Each user is required to have their own unique individual profile and users may not share email addresses. There are three types of entity account users:

- 1. Account Submitter
  - a. Account Submitters can enter Background Check Authorization forms and submitthem to BCCU. They may not view the results of background checks.
- 2. Account User
  - a. Account Users can do what an Account Submitter can plus retrieve background check results.
- 3. Account Administrator
  - a. Account Administrators can do what an Account User can plus add users and manage any user assigned to their entity or entities.
  - b. Note: For each entity, a single user must be assigned as the Primary Account Administrator (PAA). This person is responsible for the people who have access to their BCS entity account. The PAA may add other Account Administrators to manage the administrative functions of the BCS account.

#### How to Add a New Internal User (users with email address @dshs.wa.gov)

*Note:* Internal users' profiles can only be created and edited by internal users.

To add a new User:

1. Click Admin Tools



- 2. Click Users
  - a. Users page displays
- 3. Click Add User
- 4. Type in the email address or username you want to add and click Find

Username (Email)	Required
deana.warner@dshs.wa.gov	

- a. There are 3 ways an internal user's email or username can be entered. Examples below.
  - i. <u>deana.warner@dshs.wa.gov</u> (first name.last name)
  - ii. warnedc@dshs.wa.gov (last name, first and middle initial)
  - iii. dshs\warnedc (DSHS username)
- b. The system will search the state's active directory for this person's profile and prepopulate their information. The username will populate as DSHS\warnedc, and the profile status should always be "Enabled." This will allow an internal user to use the internal link to access BCS. There is no registration code needed.

User Auth Type	Internal User
Username	DSHS\warnede
Email	warnedc@dshs.wa.gov
User Profile Status	Enabled
First Name	Required
Deana	
Middle Name	
С	
Last Name	Required
Warner	
Job Title	
Customer & Technic	al Support Supervisor
Phone	Fax
360.902.8344	(999) 999-9999 or (999) 999-
	Save

c. If the information does not prepopulate, double check the email address or spelling of the name. This indicates the system could not find a match in the directory and something is not accurate. **Note:** Some emails have numbers after the name.

deanna.warner@dshs.wa.go	· · ·
First Name	Required
Middle Name	
Last Name	Required
Job Title	
Phone	Fax
(999) 999-9999 or (999) 999-	(999) 999-9999 or (999) 999·
	Course

- d. If you have double checked the user's information and their profile still does not populate, contact BCCU for assistance. <u>Do not</u> proceed as this will add the person as an external user. If an internal user is directed to SecureAccess Washington, please contact BCCU.
- 5. Click **Add New** under **Entity Roles** based on the level of access you would like user to have. See page 3 for descriptions.
  - a. Fields auto populate with Administration, Division, Inquiry Type, and Entity.
- 6. Select Role.
- 7. Select Save.

Select Administration	Required
Developmental Disabilities Administration	\$
Select Division	Required
Developmental Disabilities	\$
Select Inquiry Type	Required
State Employee	\$
Select Entity	Required
11000017: DDA REGION 1 NORTH, State Employe	e, MEDICAL L <b>\$</b> ⊮
Role	
	\$
Account Administrator	
Account Submitter	
Account User	

Select Administration	Required
Developmental Disabilities Administration	\$
Select Division	Required
Developmental Disabilities	\$
Select Inquiry Type	Required
State Employee	<b>+</b>
Select Entity	Required
11000017: DDA REGION 1 NORTH, State Employee, MED	ICAL L
Role	Required
Account Administrator	\$
Save	Cancel

The new role will display in a table with Account#, Entity Name, City, Role. The user can now access BCS using the link <u>https://bcs.dshs.wa.gov</u>. For optimal performance, Google Chrome works best. New users can find training materials on our website at\_
 <u>https://www.dshs.wa.gov/ffa/background-check-central-unit/background-check-system-training-materials</u>.

\$Account #	<b>≑Entity Name</b>	<b>≎City</b>	\$Role	<b>\$S</b> tatus
11000017	DDA REGION 1 NORTH	MEDICAL LAKE	Account Administrator	Active

9. The new user will receive the following activation email.

#### Example:

#### Dear XXXX,

Your user account is now active in the Department of Social and Health Services (DSHS), Background Check System (BCS).

1. Please go to the link below and click "Okay".

https://bcs.dshs.wa.gov/

2. You will then be directed to the User Agreement.

#### Entity Responsibilities:

- I <u>will</u> run background checks for business purposes, as indicated by my DSHS oversight program, only when there is an approved/authorized need.
- I <u>will</u> provide a copy of the background check results to the applicant.
- I <u>will not</u> run background checks for individuals when there may be a conflict of interest (family, friend etc).
- I <u>will not</u> share background check results with people other than the person who completed the Background Check Authorization Form.

#### DSHS standard disclaimer:

This is a government computer system and is the property of the Washington Department of Social and Health Services. It is for authorized use only.

- Users (authorized or unauthorized) have no explicit or implicit expectation of privacy. Any or all uses of this system and all files on this system may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized site, Department of Social and Health Services, and law enforcement personnel, as well as authorized officials of other agencies, both domestic and foreign.
- By using this system, the user consents to such interception, monitoring, recording, copying, auditing, inspection, and disclosure at the discretion of authorized site or Department of Social and Health Services personnel.
- Unauthorized or improper use of this system may result in administrative disciplinary action and civil and criminal penalties.
- Unauthorized access is prohibited by Public Law 99-474 "The Computer Fraud and Abuse Act of 1986".

Unauthorized access, use, misuse, or modification of this computer system or of the data contained herein or in transit to/from this system constitutes a violation of Title 18,

United States Code, Section 1030, and may subject the individual to Criminal and Civil penalties pursuant to Title 26, United States Code, Sections 7213, 7213A (the Taxpayer Browsing Protection Act), and 7431.

By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use. LOG OFF IMMEDIATELY if you do not agree to the conditions stated in this warning.

Thank You, DSHS Background Check Central Unit

#### How to Add a New **External** User (users outside state firewall)

To add a new User:

1. Click Admin Tools

🕋 Reports 🗸	Admin Tools 🗸	User Guides 🗸	
Users	Users		

- 2. Click Users
  - a. If you are a PAA on multiple accounts under different divisions, you will first need to select the division and entity.

#### Background Check System Entity Admin User Guide

Oversight Entity		
Select Division	Required	
	\$	
Select Inquiry Type	Required	
	\$	
		Add User Go Back

b. If you are a PAA on only one account, the User page will display.

			<b>Q</b> 🛓 🗆 D	isabled Enal	oled Pending			
<b>\$</b> User Name	<pre>\$First Name</pre>	<b>\$Last Name</b>	\$Role	\$Auth Type	Created Date	<b>\$</b> Last Login	Status	Primary
sally.sample@gmail.com	Sally	Sample	Sample Account Administrator		3/7/2023	3/20/2023	Enabled	$\bigcirc$
eexample@outlook.com	Elle	Example	Account User	External User	3/7/2023	3/20/2023	Enabled	

Add User Go Back

#### 3. Click Add User

- a. User Profile page displays
- b. Add new user email address and click **Find**. If the user already has a profile in the background check system, it will prepopulate their information. The user will be enabled, and you can skip to step 5. If not, you will need to add them as a new user.
- 4. Once you enter the information and click **Save**, the User profile is created, and the profile status should display as *Pending*.

User Account Information	
User Auth Type     Externance       Username (Email)     glas       User Profile Status     Pene       First Name     Carl	rnal User crl@gmail.com <u>ding</u> <u>Required</u>
Middle Name	
Last Name Glass	Required
Job Title	
Phone (360) 555-3232	Fax (999) 999-9999 or (999) 999- Save
lser Created By ast Modified By irst Login ast Login legistration Letter Last Generated	DSHS\warnedc, 3/20/2023 9:40:40 PM DSHS\warnedc, 3/20/2023 9:44:39 PM N/A N/A 3/20/2023
Entity Roles (0 Active) **	*User Profile Status: Pending*
No Entity Roles found	

5. If you receive an error message when saving, contact BCCU.

User Account Information	
Usermanner (Emailt)	Required
administrator@edmondslanding	Loom
First Name	Required
Wendy	
Middle Name	
Last Name	Required
Martin	
Job Title	
Exet Dir	
Phone Fax	the second s
[/0001.809.0000.02/0001.898.] [/0	201 800-3000 Ar /0001 800

6. You MUST now assign an Entity Role (level of access) for the user. The user<u>will not</u> receive a registration key until a role is assigned.

	n
Username (Email)	Required
glascrl@gmail.com	
First Name	Required
Carl	
Middle Name	
Last Name	Required
Glass	
Job Title	
Provider	
Phone	Fax
(360) 555-3232	(999) 999-9999 or (999) 999·
	Save

	ation
User Auth Type Username (Email)	External User glascrl@gmail.com
User Profile Status	Pending
First Name	Required
Carl	
Middle Name	
Last Name	Required
Glass	
Job Title	
Provider	
Phone	Fax
(360) 555-3232	(999) 999-9999 or (999) 999-
	Save

Entity Roles (0 Active) \*\*User Profile Status: Pending\*\*
No Entity Roles found...
Add New User Role

7. Click Add New under Entity Roles based on the level of access you would like user to have.

	~
No Entity Boles found	
Add New	
Add New	

a. Fields auto populate with Administration, Division, Inquiry Type, and Entity.

Select Administration	Required
Developmental Disabilities Administration	\$
Select Division	Required
Developmental Disabilities	\$
Select Inquiry Type	Required
Providers and Volunteers	\$
Select Entity	Required
11004593: BCCU Test, Providers and Volunteers, Olym	ipia 🗘
Role	Required
	\$
Account Administrator	
Account Submitter	
Account User	

- 8. Select **Role.** See page 3 for definitions of Entity Roles.
- 9. Select Save
  - a. New account role displays in a table with Account #, Entity Name, City, Role.

\$Account #	Entity Name	\$City	<b>\$</b> Role	<b>\$S</b> tatus	Registration Code
11004593	BCCU Test	Olympia	Account User	Active	adNeRD

- b. The BCS Registration Letter is sent automatically to the new user's email address within 20 minutes of being added to BCS (example below). The status will be pending for SAW users until they login for the first time.
- 10. Click **Go Back** button twice
  - a. User page displays and is reset.
- 11. Click **Add New** to add another user.

#### Example:

#### Dear XXXX,

Your user account for Shady Pines AFH account number 11004595 is now active in the the Department of Social and Health Services (DSHS), Background Check System (BCS). Your Registration Key is ONLY valid for

seven (7) days from the date of this letter. DO NOT share or forward this email or Registration Key with anyone.

You will need a SecureAccess Washington (SAW) account to access BCS. This can be the same account you use to access other computer applications for the State of Washington:

#### BCS Log-in Instructions:

- 1. Go to SAW login page https://secureaccess.wa.gov/
  - a. If you have a SAW account, enter your **SAW Username** and **Password.** If unsure, select Forgot your username? Or forgot your password?
  - b. If you do NOT have a SAW account, select **Sign Up!** to create a SAW account.
    - 1. Complete the Sign Up! form.
    - 2. You will receive an e-mail confirmation to activate your SAW account with the subject, SecureAccess Washington: Welcome to SecureAccess Washington.
    - 3. Follow the link in the email to activate your account.
- 2. Enter your SAW Username and Password.
- 3. Select Add a New Service.
- 4. Select I would like to browse a list of services.
- 5. Select **Department of Social and Health Services**.
- 6. Select **Background Check System (BCS) and APPLY** to add service.
- 7. Complete Multi-Factor Authentication (MFA) Enrollment.
- 8. BCS Welcome Page will open, read, and select, okay.
  - a. Enter the Registration Key U2GJ3N
  - b. Verify the Entity and User Information is correct.
  - c. Review User Agreement and select IAgree

#### Registration Key: U2GJ3N

BCCU Account #: 11004595

## Use of the Background check System indicates your agreement to comply with the following terms and conditions of use:

- You will run background checks <u>for business purposes only</u>, as indicated by my DSHS oversight program, only when there is an approved and authorized need.
- You will provide a copy of the background check results to the applicant.
- You <u>will NOT</u> run background checks for individuals when there is or may be a conflict of interest (such as background checks on family, friend etc).
- You <u>will NOT</u> share background check results with anyone other than the person who completed the Background Check Authorization Form.

The Background Check System is a government computer system and is the property of the Washington State Department of Social and Health Services. It is for authorized use only.

• Users (authorized or unauthorized) have no explicit or implicit expectation of privacy regarding use of the system. All uses of this system, and all files on this system, may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized officials, including those from the Department of Social and Health Services, law enforcement agencies, and other authorized officials.

Background Check System Entity Admin User Guide

- By using this system, you consent to such interception, monitoring, recording, copying, auditing, inspection, and disclosure at the discretion of such authorized officials.
- Unauthorized or improper use of this system may result in administrative disciplinary action and civil and criminal penalties.
- Unauthorized access is prohibited by Public Law 99-474 "The Computer Fraud and Abuse Act of 1986".

Unauthorized access or use, misuse, or modification of this computer system or of the data contained in it or in transit to/ from the system constitutes a violation of Title 18, United States Code, Section 1030, and may subject you to Criminal and Civil penalties pursuant to Title 26, United States Code, Sections 7213, 7213A(the Taxpayer Browsing Protection Act), and 7431.

If you do not agree to the terms and conditions of use stated in this letter, you must not use the system and must notify the DSHS Background Check Central Unit (BCCU) immediately that you do not agree to these terms.

If you have any questions regarding your registration, please contact BCCU.

#### How to Update a User's Name or Contact Information

Update User Contact Information:

- 1. Click Admin Tools menu.
- 2. Click Users.
  - a. Users page displays.
- 3. Click the Username of the user you wish to edit.
  - a. User's Profile displays.
- 4. Update the User's Name or contact information.
- 5. Click Save.
  - a. Message: Successfully saved.

Change User Access for Account:

- 1. Search and open the user's profile.
- 2. Find the role you wish to update.
- 3. Click the link for **Active** or **Inactive**.
  - a. Message: Are you sure you want to change this user's status...?
  - b. Click Cancel Message disappears, and user's role doesn't change.
  - c. Click **OK** User's status is changed to **Inactive**.
    - Inactive = Account Access Disabled
    - Active = Account Access Enabled

\$Account #	<b>≑E</b> ntity Name	\$City	<b>\$</b> Role	\$Status
11001144	BCCU	OLYMPIA	Account Administrator	Inactive

d. The User is no longer an active user on this account. If User Profile has access to other accounts, you will have to change the status for each active account you would like to update.

#### How to Add an Additional Role

A User will only have the permissions that are assigned to a role. For example, if you have a User that has been set up as an Account Submitter, they will only be able to submit background checks, NOT view results. If they need to be able to view results, you will need to add an additional role as an Account User.

- 1. Click Admin Tools menu.
- 2. Click Users.
  - a. User page displays.

<b>\$</b> User Name	First Name	<b>\$L</b> ast Name	<b>\$</b> Role	<b>\$</b> Auth Type	Created Date	\$Last Login	<b>S</b> tatus	Primary
sally.sample@gmail.com	Sally	Sample	Account User	External User	3/7/2023	3/27/2023	Enabled	
eexample@outlook.com	Elle	Example	Account Administrator	External User	3/7/2023	3/27/2023	Enabled	$\bigcirc$
j <u>eant@yahoo.com</u>	Jean	Test	Account Submitter	External User	3/7/2023	3/15/2023	Enabled	

- 3. Click the Username of the User you wish to edit.
  - a. User's Profile displays.
- 4. Click **Add New** under **Entity Roles** based on the level of access you would like user to have. See page 3 for descriptions.
  - a. Fields display auto populated with Administration, Division, Inquiry Type, and Entity.
- 5. Select Role.
- 6. Select **Save.** The User will now have 2 active roles.

\$Account #	<b>≑Entity Name</b>	<b>≎</b> City	\$Role	<b>\$</b> Status
	PCC Training	Olympia	Account Submitter	Active
11004594	DCS training	Stympia		

Add New User Role

#### Generate a New Registration Letter for an External User

- 1. Click Admin Tools menu.
- 2. Click Users.
  - a. Users page displays.
- 3. Click Username.
  - a. User Profile displays.
- 4. Click the **Generate Registration Letter** button. You will only see this option if the user's status is *Pending*. If you do not see this option, contact BCCU.

cstest@gmail	iuni,					
	.com					
Iser Profile Sta	tus					
rending			Deeuverd			
necel			Required			
BCS						
Aiddle Name						
ast Name			Required			
Test						
ob Title						
hone						
(999) 999-99	99 or (999) 999-9999 x9	999				
ax						
(999) 999-99	99 or (999) 999-9999 x9	999				
Created By peleap, 3/20, Modified By peleap, 3/20,	/2020 11:22:36 AM /2020 11:27:52 AM		je starter sta	~		
Created By (peleap, 3/20) Modified By (peleap, 3/20) Stration Letty /2020 11:25:14 Entity Role	/2020 11:22:36 AM /2020 11:27:52 AM er Last Sent + AM es (O Active; 1 Inactiv	re) <b>**Us</b> i	er Profile Sta	atus: Pe	nding**	
Created By (peleap, 3/20) Modified By (peleap, 3/20) stration Lett (2020 11:25:1- Entity Role	2020 11:22:36 AM 2020 11:27:52 AM r Last Sent 4 AM as (0 Active; 1 Inactiv ¢Entity Name	re) <b>**Us</b>	er Profile Sta	atus: Pe	nding**	Delete
Created By Apeleap, 3/20, Modified By Joeleap, 3/20, Startion Lett /2020 11:25:1- Entity Role Entity Role Account # 40010708	/2020 11:22:36 AM /2020 11:27:52 AM er Last Sent 4 AM es (O Active; 1 Inactiv Es (O Active; 1 Inactiv Senior Care Home LLC	re) <b>**Us</b> <b>¢City</b> Everett	er Profile Sta Account Administrator	atus: Pe C \$Status Inactive	nding** *Registration Code 495UNW	Delete Delete
r Created By Apolean, 3/202 Modified By Apolean, 3/201 Statation Letty /2020 11:25:1- Entity Role 24 40010708 Add New	/2020 11:22:36 AM /2020 11:27:52 AM er Last Sent 4 AM es (O Active; 1 Inactiv eEntity Name 1st Merrill Creek Pkwy Senior Care Home LLC Generate Registration	e) <b>**Us</b> <b>\$City</b> Everett <b>Letter</b>	er Profile Sta	atus: Pe C \$Status Inactive	nding** Registration Code	Delete Delete

- 5. Button appears for each role. A message appears stating that registration letter has been sent. Click the X to close the message.
- 6. Click Go Back Button.
- 7. User page displays and is reset.
- 8. User will receive the BCS Registration Letter within 15 to 20 minutes.
- 9. When the User completes registration, their profile status will change from Pending to Enabled.

USET ACCOUNT INIOTIN	acion	
Username		
Email		
User Profile Status	Enabled	
First Name		Reauired

- <u>Note</u>: External users that update their SecureAccess Washington (SAW) profile, will disconnect BCS as a service from their SAW account/profile. Therefore, the user may be required to login to BCS again.
  - a. Users will be required to contact their PAA for a new registration key or can contact BCCU.
  - b. Users who enter their password incorrectly multiple times, their SAW account will be suspended. Contact BCCU to be reset.

#### How to Change the Primary Account Administrator

Each entity must have an enabled and active Account Administrator who is set to 'Primary'. If there is no active Primary Account Administrator (PAA), then no other users may be added for the entity.

- 1. Click Admin Tools menu.
- 2. Click Users.

a. User page displays listing all users for the entity with Primary indicated.

1 Rose Hill	l Place LLC							
			۹ 📩	Disabled	Enabled	Pending		
<b>\$</b> User Name	<b>≑First</b> Name	\$Last Name	<b>\$</b> Role	\$Auth Type	Created Date	<b>\$</b> Last Login	Status	Primary
dshs\elderem	Beth	Elder	Account Administrator	Internal User	5/28/2018	5/25/2018	Enabled	$\bigcirc$
<u>dshs\collej</u>	Jennifer	Colley	Account Administrator	Internal User	5/28/2018	5/25/2018	Enabled	0
						l	Add User	Go Back

- 3. The PAA may click the radio button in the Primary column for another Account Administrator to become the primary. Only the PAA can move the Primary to another Account Administrator.
  - a. The selected Account Administrator is now indicated as the Primary.